

VENABLE LLP  
8010 Towers Crescent Drive, Suite 300  
Vienna, Virginia 22182-2707  
Telephone: (703) 760-1647  
Facsimile: (703) 821-8949  
Lawrence A. Katz

- and -

VENABLE LLP  
Rockefeller Center  
1270 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 983-3850  
Facsimile: (212) 307-5598  
Edward A. Smith (ES 2461)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X
	:
In re	: Chapter 11
	:
GENERAL MOTORS CORP., <i>et al.</i>	: Case No. 09-50026 (REG)
	:
	: (Jointly Administered)
Debtors.	:
	:
-----	X

**VERIFIED STATEMENT OF COUNSEL  
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019**

PLEASE TAKE NOTICE, that pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure, the law firm of Venable LLP (“Venable”) files this statement of multiple representation, and in support thereof, state as follows:

1. Venable is representing the following creditors and parties in interest (the “Parties”) of General Motors Corp. and its affiliated entities, the debtors and debtors-in-possession herein, in the above-captioned matters:

- a. Penske Auto Group, Inc. Penske Auto Group, Inc. is a dealer. Penske Auto Group, Inc. is located at 18600 South Hawthorne Boulevard, Torrance, CA 90504.
  - b. RK Chevrolet/RK Auto Group. RK Chevrolet/RK Auto Group is a dealer. RK Chevrolet/RK Auto Group is located at 2661 Virginia Beach Boulevard, Virginia Beach, VA 23451.
  - c. Raytheon Professional Services LLC Raytheon Professional Services LLC is a service provider. Raytheon Professional Services LLC is located at 12160 Sunrise Valley Drive, Reston, VA 20191.
2. The Parties have each retained Venable to represent them with respect to their interests in the Debtors' Chapter 11 cases. Each is aware of and has consented to the contemporaneous representation of the other entities by Venable.
3. Venable reserves the right to supplement or amend this statement.

*REMAINDER OF PAGE INTENTIONALLY BLANK*

The undersigned hereby verifies under oath that this Verified Statement is true and accurate, to the best of the undersigned's knowledge and belief.

Dated: June 11, 2009

Respectfully submitted,

VENABLE LLP

/s/ Edward A. Smith

Edward A. Smith (ES 2461)  
Rockefeller Center  
1270 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 983-3850  
Facsimile: (212) 307-5598  
Email: [eamsmith@venable.com](mailto:eamsmith@venable.com)

-and-

Lawrence A. Katz  
8010 Towers Crescent Drive, Suite 300  
Vienna, Virginia 22182-2707  
Telephone: (703) 760-1600  
Facsimile: (703) 821-8949  
Email: [lkatz@venable.com](mailto:lkatz@venable.com)

**CERTIFICATE OF SERVICE**

I hereby certify that I caused a copy of the foregoing Verified Statement of Counsel Pursuant to Federal Rule of Bankruptcy Procedure 2019 to be served this 11th day of June, 2009, to be served via first class mail, postage prepaid, upon the following and through the CM/ECF System for the United States Bankruptcy Court for the Southern District of New York:

General Motors Corporation  
300 Renaissance Center  
Detroit, MI 48265-3000

Harvey R. Miller, Esq.  
Stephen Karotkin, Esq.  
Joseph H. Smolinsky, Esq.  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153

Joseph R. Sgroi, Esq.  
Robert B. Weiss, Esq.  
Tricia A. Sherick, Esq.  
Honigman Miller Schwartz and Cohn LLP  
2290 First National Building  
660 Woodward Avenue  
Detroit, MI 48226

Andrew D. Velez-Rivera, Esq.  
Brian Shoichi Masumoto, Esq.  
United States Trustee  
33 Whitehall Street  
21<sup>st</sup> Floor  
New York, NY 10004

Robert D. Wolford  
Miller, Johnson, Snell & Cummiskey, PLC  
250 Monroe Avenue, N.W.  
Suite 800  
Grand Rapids, MI 49503

/s/ Lawrence A. Katz  
Lawrence A. Katz